

Message Text

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PAGE 01 STATE 063500
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INFO OCT-01 EUR-12 EA-10 ISO-00 SOE-02 AID-05 CEA-01
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L-03 NSAE-00 OMB-01 PM-05 OES-07 SP-02 SS-15
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DRAFTED BY EB/ORF/FSE:DTHICKEY;DOE:PBORRE:CJR;EEW
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TO AMEMBASSY ATHENS IMMEDIATE

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AMEMBASSY COPENHAGEN IMMEDIATE

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E.O. 11652: N/A

TAGS: ENRG, IEA

SUBJECT: ENERGY: IEA/SLT REPORT ON COUNTRY REVIEWS
REF: STATE 61250

MISSIONS SHOULD ARRANGE FOR DELIVERY OF THE FOLLOWING
REPORT TO THE ADDRESSEES LISTED BELOW ON MONDAY MORNING,
MARCH 13. THE REPORT CAN BE DECLASSIFIED ON RECEIPT,
FOR THE PURPOSE OF DELIVERY ONLY, AND THERE IS NO NEED
TO TRANSCRIBE THE CABLE. PROMPT DELIVERY IS ESSENTIAL
AS MANY DELEGATES WILL BE LEAVING FOR PARIS ON MONDAY
AFTERNOON OR EVENING. REPORT SHOULD BE PROVIDED ONLY
TO THE FOLLOWING SLT REPRESENTATIVES OR ALTERNATES:

AUSTRIA:

DR. G. OBERMAIR
1010 WIEN
SCHWARZENBERGPLATZ 1

BELGIUM:

MR. P. MARKEY
MINISTERE DES AFFAIRES
ECONOMIQUES
ADMINISTRATION DE L'ENERGIE,
RUE J.A. DE MOT 30
1040 BRUXELLES

CANADA:

MR. R.D. HOOPER AND MR. R. BLACKBURN
ENERGY MINES AND RESOURCES
580 BOOTH STREET
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CANADA K1A 0E4

DENMARK:

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STORMGADE 10
1740 COPENHAGEN K

GERMANY:

MR. M. VON KORFF-SCHMISING
BUNDESMINISTERIUM FUR WIRTSCHAFT
REFERAT 111 D S
VILLEMOMBLER STR 53 BONN-BUISDORF

GREECE:

MR. ARONIS
NATIONAL ENERGY COUNCIL
MINISTRY OF COORDINATION
SYNTAGMA SQUARE
ATHENS

IRELAND:

MR. J. O'CALLAGHAN
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MR. FOLCHI
ENERGY DIRECTORATE
MINISTRY OF INDUSTRY
VIA MOLISE
ROME

JAPAN:

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RESOURCES
MINISTRY OF ENERGY RESOURCES
WELLINGTON

THE NETHERLANDS:

MR. W. ADRIAANSEN
MINISTRY OF ECONOMIC AFFAIRS
THE HAGUE

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SWITZERLAND:
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FEDERAL OFFICE OF ENERGY
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BERNE

SPAIN:
DIRECTOR GENERAL ENERGIA
(MR. J. TEMBOURY)
CENTRO DE ESTUDIOS DE LA ENERGIA
AUGUSTIN DE FOXA 29
MADRID 16

TURKEY:
MR. METIN O. KARACA
GENERAL DIRECTOR
MINISTRY OF FOREIGN AFFAIRS
DEPARTMENT OF INTERNATIONAL ECONOMIC ORGANIZATIONS
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DEPARTMENT OF ENERGY
THAMES HOUSE SOUTH
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MR. U. TIBERI
200 RUE DE LA LOI
B-1049 BRUXELLES

USOECD:
MR. P. KELLY
IEA SECRETARIAT

IEA/SLT REPORT ON COUNTRY REVIEWS

I. INTRODUCTION AND SUMMARY (WILL BE DELIVERED LATER)

II. PROGRESS IN ATTAINING OIL IMPORT OBJECTIVES

III. ENERGY CONSERVATION

IV. ENERGY SUPPLY

V. ADEQUACY OF EFFORTS

VI. IMPLEMENTATION OF GENERAL PRINCIPLES

VII. REVIEW OF LONG-TERM OIL MARKET PROJECTIONS

VIII. THE COUNTRY REVIEW PROCESS

II. PROGRESS IN ATTAINING OIL IMPORT OBJECTIVES

A. NET OIL IMPORTS

IN 1976, MEMBER COUNTRIES HAD NET OIL IMPORTS OF 1,118 MTOE (22.4 MMB/D), AN INCREASE OF 103 MTOE OR 10.1 PERCENT OVER 1975 NET OIL IMPORT FIGURES OF LIMITED OFFICIAL USE

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1,015 (20.3 MMB/D). COUNTRIES WHICH EXPERIENCED DECREASED OIL IMPORTS BETWEEN 1975 AND 76 INCLUDED DENMARK, LUXEMBOURG, NEW ZEALAND, NORWAY, SWITZERLAND, AND THE UNITED KINGDOM. SUCH REDUCTIONS WERE MORE THAN OFFSET BY INCREASES IN OIL IMPORTS IN AUSTRIA, BELGIUM, CANADA, GERMANY, GREECE, IRELAND, ITALY, JAPAN, THE NETHERLANDS, SPAIN, SWEDEN, TURKEY, AND -- NOTABLY -- THE UNITED STATES.

B. PROJECTION OF NET OIL IMPORTS FOR THE IEA IN 1985 AND 1990

THOUGH COUNTRY SUPPLY/DEMAND PROJECTIONS SUBMITTED FOR THE REVIEW PROCESS VARY IN THEIR NATURE, THEY TEND TO FALL IN ONE OF TWO BROAD CATEGORIES: THOSE WHICH ARE PRIMARILY 1) A QUOTE BASE CASE UNQUOTE, REPRESENTING EXPECTED RESULTS FROM ENERGY POLICIES ALREADY IN PLACE, OR 2) AN QUOTE ACCELERATED POLICY CASE UNQUOTE CORRESPONDING TO POLICIES FORMULATED AND ENUNCIATED BUT NOT YET ENACTED OR IMPLEMENTED. GENERALLY, COUNTRIES INCLUDED UNDER CATEGORY 1 ARE AUSTRIA, BELGIUM, GREECE, IRELAND, LUXEMBOURG,

THE NETHERLANDS, NEW ZEALAND, SWEDEN, SWITZERLAND,
AND THE UNITED STATES. CATEGORY 2 COUNTRIES INCLUDE
GERMANY, DENMARK, ITALY, JAPAN, NORWAY, SPAIN, TURKEY,
CANADA AND THE UNITED KINGDOM. (SUCH CLASSIFICATION
DOES NOT RELATE TO THE NATURE OF EFFORTS TO REDUCE
OIL IMPORT DEPENDENCE; RATHER IT IS MEANT TO GIVE A
MORE ACCURATE REPRESENTATION OF WHAT SUCH FORECASTS
AND PROJECTIONS REPRESENT).

MEMBER COUNTRIES' SUBMISSIONS OF ENERGY SUPPLY/DEMAND
BALANCES RESULT IN A PROJECTED LEVEL OF IEA DEPEND-
ENCE ON IMPORTED OIL OF 1,461.5 MTOE (29.2 MMB/D BY
1985 AND 1,681.1 MTOE (33.6 MMB/D) BY 1990.
THE PROJECTED TOTAL FOR 1985 IS 187 (3.7 MMB/D HIGHER
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THAN THE AGGREGATED PROJECTION DERIVED FROM COUNTRY
ESTIMATES SUBMITTED FOR THE 1976-77 REVIEW CYCLE, SOME
1,274 MTOE (25.5 MMB/D). THE PRINCIPLE REASON FOR
THIS UPWARD REVISION IS THE REVISED PROJECTION PROVIDED
BY THE UNITED STATES. FOR THIS REVIEW CYCLE, THE
UNITED STATES SUBMITTED A QUOTE BASE CASE UADP923
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ORIGIN SS-05

INFO OCT-01 ISO-00 /006 R

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DRAFTED BY: S/S-O: JTHYDEN: CFO

APPROVED BY: S/S-O: JTHYDEN

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TO WHITE HOUSE IMMEDIATE

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FOR BRZEZINSKI

FOLLOWING REPEAT STATE 063500 SENT ACTION ATHENS PARIS BONN
ROME BERN STOCKHOLM COPENHAGEN DUBLIN LUXEMBOURG LONDON THE HAGUE
BRUSSELS OTTAWA TOKYO VIENNA MADRID ANKARA WELLINGTON OSLO
MA 13.

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LUXEMBOURG:
MR. H. HOFFMANN
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B. PROJECTION OF NET OIL IMPORTS FOR THE IEA IN
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1985 AND 1990

THOUGH COUNTRY SUPPLY/DEMAND PROJECTIONS SUBMITTED

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Draft Date: 13 mar 1978
Decaption Date: 20 Mar 2014
Decaption Note: 25 YEAR REVIEW
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Disposition Approved on Date:
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Disposition Comment: 25 YEAR REVIEW
Disposition Date: 20 Mar 2014
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Disposition History: n/a
Disposition Reason:
Disposition Remarks:
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Enclosure: n/a
Executive Order: N/A
Errors: N/A
Expiration:
Film Number: D780111-0098
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From: STATE
Handling Restrictions:
Image Path:
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Litigation Codes:
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Original Handling Restrictions: ONLY
Original Previous Classification: n/a
Original Previous Handling Restrictions: n/a
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